



# LEGAL NAME CHANGE FORM

**MAILING ADDRESS**  
Horizon Trust Company  
P.O. Box 30007  
Albuquerque, New Mexico 87190

**FOR OVERNIGHT NIGHT MAIL ONLY:**  
Horizon Trust Company  
6301 Indian School Rd. NE, Suite 614  
Albuquerque, NM 87110

P: 888-205-6036 • F: 505-288-3905 • [Operations@Horizontrust.com](mailto:Operations@Horizontrust.com)

This form should be completed by an Account Owner who has legally changed his or her name due to marriage, divorce, or other reasons. Please note that the name change request must be notarized or signature guaranteed. Only the Account Owner may authorize these changes. NOTE: A notary public, licensed by your state, can notarize your signature to verify that you are, in fact, the person signing this request. A Medallion signature guarantee may be obtained from an authorized officer at a brokerage firm or other financial institution.

## ACCOUNT OWNER INFORMATION

Horizon Trust Account N<sup>o</sup> : \_\_\_\_\_

Account Owner First Name : \_\_\_\_\_ MI: \_\_\_\_\_ Last Name: \_\_\_\_\_

SSN : \_\_\_\_\_ Birth Date : \_\_\_\_\_

## AUTHORIZATION

Horizon Trust Company requires the following items to change the name on an account:

1. The Account Owner's written notification of the name change with his/her signature either notarized or signature guaranteed. This must be done under both the former and new names.
2. A copy of the document indicating the name change. (i.e., marriage certificate, court order, divorce decree, etc.) As owner of the account referenced herein, I hereby authorize Horizon Trust Company to change the name on my account.

**From** (print former name) : \_\_\_\_\_ **To** (print current name) : \_\_\_\_\_

For assistance completing this form, please contact us at the toll-free number referenced on the top of this form. Upon completion of this form, please mail **ORIGINAL** to address's listed below.

## SIGNATURE(S)

**Former** Name Signature : \_\_\_\_\_

Date : \_\_\_\_\_

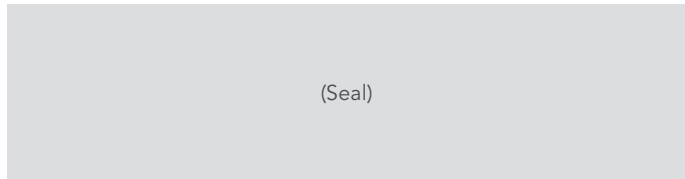
State of : \_\_\_\_\_

County of : \_\_\_\_\_

The foregoing instrument was acknowledged before me this \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_

by \_\_\_\_\_ (name).

WITNESS my hand and official seal.



My commission expires \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Notary Public Signature : \_\_\_\_\_

**Current** Name Signature : \_\_\_\_\_

Date : \_\_\_\_\_

State of : \_\_\_\_\_

County of : \_\_\_\_\_

The foregoing instrument was acknowledged before me this \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_

by \_\_\_\_\_ (name).

WITNESS my hand and official seal.



My commission expires \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Notary Public Signature : \_\_\_\_\_