



# ACCOUNT ACCESS DESIGNATION

**HORIZON TRUST COMPANY**  
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Albuquerque, NM 87110

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Operations@Horizontrust.com

Thank you for selecting Horizon Trust Company as your IRA custodian. As soon as all required documents have been processed by our office and your funds have been received for deposit, your IRA account will be opened.

You have the opportunity to view your account holdings and transactions at anytime by logging on to our website. Please fill out, sign and return this form to our office at your earliest convenience. If you select to have web access you will receive a correspondence through the e-mail address you provide with a unique User ID and Password along with instructions to access your account on the web.

It is our unwavering commitment to provide our clients the flexibility to select investments that compliment their investment portfolios as well as unparalleled customer service.

## PARTICIPANT INFORMATION

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Name : \_\_\_\_\_

Address : \_\_\_\_\_

City : \_\_\_\_\_ State : \_\_\_\_\_ Zip : \_\_\_\_\_

Email : \_\_\_\_\_

- Please provide me with web access.
- I do not wish to be provided with web access.

Signature: \_\_\_\_\_